

Today's Title Production process vs **CRT InteliSense**[™]

JOB TASKS		
Your customer opens Order with you	TITLE COMPANY	
Open in Escrow and Title System		Centrealtech, Inc.
· · ·	PERFORMED BY	InteliSense [™] - "Intelligent
PART I	Searcher or Offshore	Processing"
	Contractor	
(Create and Save Search Package)		
Open Order in Title Plant (DataTrace)	✓ ✓	At Order Opening
 you personally or you send off-shore (authorize 3rd party access) 	✓	
Manually Enter Order in DataTrace (plant)	✓ ✓	4
Manually Enter pertinent information for searching	 ✓	
Manually Retrieve Tax Report	 ✓	
Manually Retrieve Property Index	\checkmark	
Retrieve Name Indices (run multiple names/trusts etc.)	\checkmark	
Manually Retrieve Assessor's Plat	\checkmark	
Manually Retrieve Title Plant Documents	√	
Mentally apply underwriting criteria	✓	
Package up all the above - When creating your search package	✓ ✓	4
	↓ ↓	1
Manually Book mark each document and chain - Create PDF package	✓ ✓	1
Send to Client or upload to Title System File	✓ ✓	
PART II	Searcher/	
(Search and Examine)	Off-Shore/Examiner-TO	
Notification that Search package is uploaded	✓	
Pull up Search Package, review Property Chain and Taxes	1	
(Examine file) Create Write-up sheet	√ √	4
Mentally using underwriting criteria, review and	•	
check if proper documents were retrieved, if not		
retrieve additional documents (need to add back		
to search package as well)	\checkmark	
Review each chain	✓	
Review each document	\checkmark	
Set up applicable exception code(s), for		
documents retrieved, for underwriting requirements (i.e. TRUSTS, TAXES(supplementals,		
defaults), corporation, no deeds of trust etc.)		
defaults), corporation, no deeds of trust etc.)	\checkmark	
Notate where legal description is dervied from	\checkmark	
Notate where vesting is derived from	✓	
Assign your company write-up codes to documents	,	
retrieved	✓	4
Assign your company write-up codes to other	✓	
exceptions needed PART III	Off-Shore/	
Data Entry and Packaging	Data Entry	
Send/Notify that order is ready for Part III, employee or Off-		
shore contractors	√	
Open up write-up sheet from Examiner	√	
Login to Company System	√	
Start Preliminary report process. For dataentry	√	
- call up write-ups to insert	\checkmark	
- type each field in each write-up	\checkmark	
- type legal description	\checkmark	
- type vesting	\checkmark	
Validate and Verify	\checkmark	
- Save Documents in special area for Hyperlinking	\checkmark	
- Manually hyperlink each document to perspective		
write-ups.	✓ ✓	4
Review MS Word Prelim PDF MS Word Prelim	✓ ✓	
-Email to Escrow or Title, package up and send to		
Customer on approval	\checkmark	Total Elapse Time: 3-5 minutes